

Agentic AI Summit

Enterprise agents: Powering trustworthy, autonomous AI agents for dynamic decision-making

UiPath Agentic AI Summit



Keynote Session: Agentic automation—robots, agents, and people delivering AI transformation enterprise-wide

Keynote
30-mins



GRAHAM SHELDON
Chief Product Officer,
UiPath



EMILY KROHNE
Enterprise Automation Principal,
WEX



Discover how UiPath customers are achieving transformational outcomes with agentic automation, and why the UiPath Platform is the best place to build, test, and deploy enterprise-grade agents.

Product Deep Dives
45-mins



Enterprise agents

Powering trustworthy, autonomous AI agents for dynamic decision-making

Agentic automation

Empowering agents with the tools to deliver controlled agency

Agentic orchestration

Support dynamic workflow execution and multi-agent collaboration

Agentic testing

Accelerate, simplify, and automate complex testing for Autopilot for Testers and Builder

Use Cases
30-mins

Industry deep-dive

Putting agentic automation to work in banking, financial services, healthcare, and manufacturing

Department deep-dive

How agentic automation is transforming finance, legal, and human resources

Application testing deep-dive

Transforming SAP and SAP S/4HANA migration testing with AI

Process intelligence

Leverage AI-powered insights for data-driven decisions on impactful transformation opportunities

Roadmap & Closing
20-mins

Closing Session: From inception to execution: The path to an orchestrated enterprise



BOBBY PATRICK
Chief Marketing Officer, UiPath



PROF. TOM DAVENPORT
Co-founder, International
Institute of Analytics



PROF. DAVID BARBER
Machine Learning and Computer
Science, UCL



Discuss the future of the orchestrated enterprise. Explore the latest AI research and agentic innovations that will profoundly transform organizations, empower the people who work in them, and change the nature of work itself.

All sessions will be recorded and made available on-demand and emailed post-event.

Today's agenda

01 Intro

02 Agent Builder

03 Autopilot™ for Everyone

04 Healing Agent

Speakers



Zach Eslami

Sr. Manager, Product Management

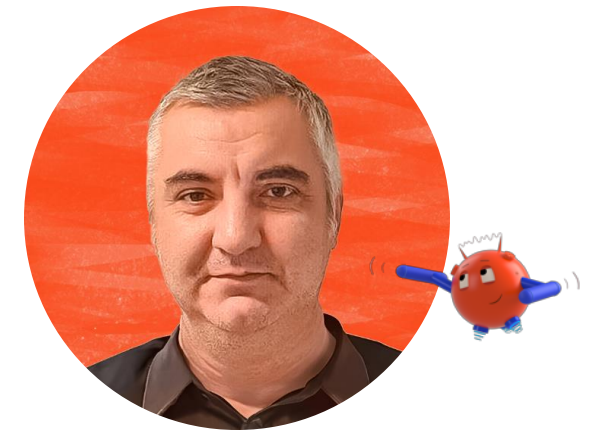
UiPath



Tuan Nguyen

Principal Product Manager

UiPath



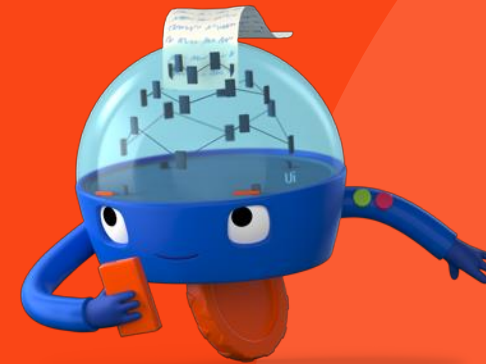
Gheorghe Stan

Director, Product Management

UiPath

Agent Builder

Zach Eslami



Agentic Automation Product Strategy



Enterprise Agents

Trustworthy AI agents that **act independently** and make **dynamic decisions**



Agentic Orchestration

End-to-end workflows for business outcomes across robots, agents, and people



Best-in-class Automation

Core automation and integrated value across the platform including RPA, API, IDP, Test, PM



Trusted Cloud

Cloud-first innovation with enterprise-grade governance and reliability

UiPath Agents work together with Robots



Agents

Goals-based,
act independently,
dynamic decisions

For **ad hoc tasks** that
require **high adaptability**



Robots

Rules-based,
act predictably,
deterministic decisions

For **routine tasks** that require
utmost reliability & efficiency

It's about how the pieces fit together, *not* the pieces themselves.

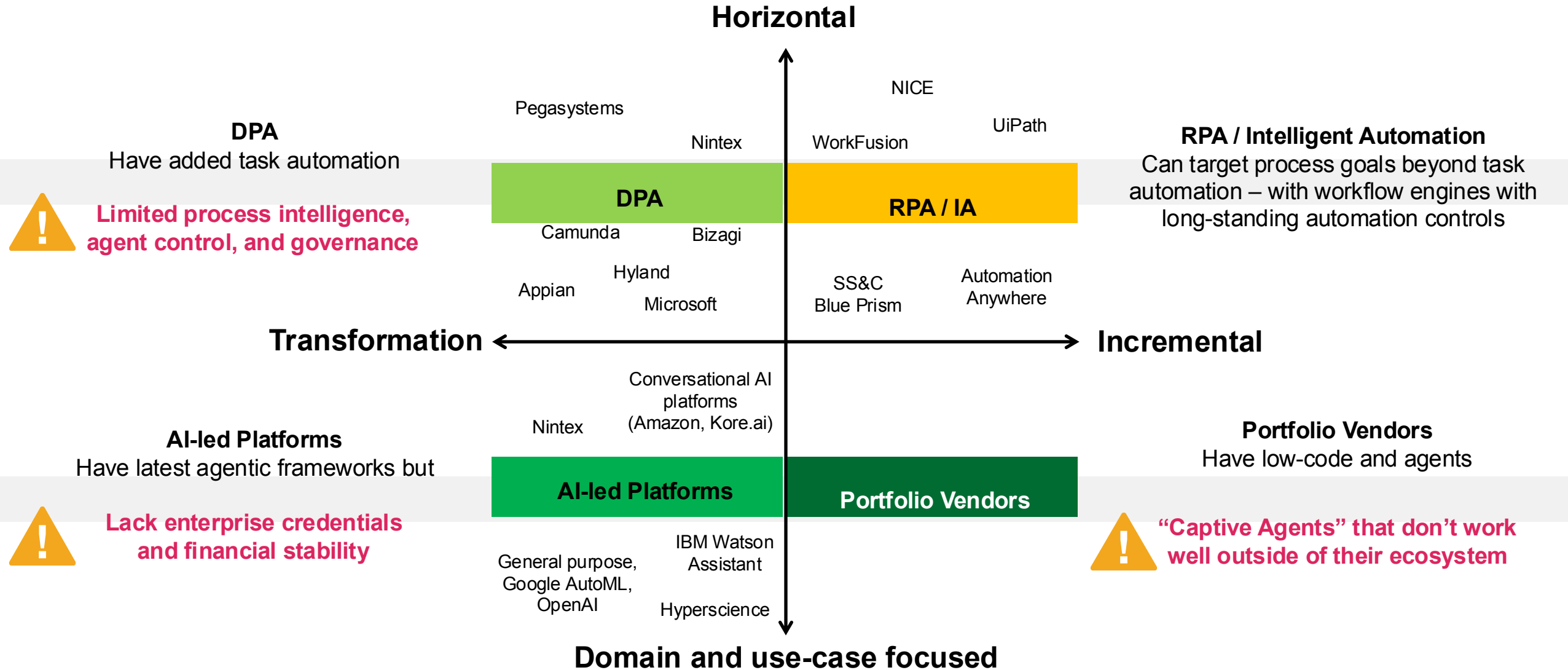
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The challenge lies in orchestrating the range of interactions and integrations at scale.

{ Each use case often needs to access multiple models, vector databases, prompt libraries, and applications.

→ **+Agents.**

Market and Competitive Weaknesses



Types of Enterprise Agents

UiPath[®] Agent Builder

Supervised Agents

Best for ad hoc tasks that require high adaptability and control

- Goal based, operating and directed through conversational interfaces
- Each step, and next action to be confirmed by a user before an action is taken

Autonomous Agents

Best for complex processes where dynamic decisions are required

- Goal based, operating autonomously within a structured end-to-end workflow
- Escalates and alerts through human-in-the-loop when intervention, or assessment is required



Bring Your Own Model



AI Trust Layer



Controlled Agency



Resilience & Reliability



**We've already achieved great results
after just announcing our offerings**

UiPath® Agent Builder

**Over 4,000 preview
registrations**

The largest preview waitlist in our history

150+

Customers/partners using or onboarding to **Agent Builder**

2.2k+

Agents created as part of the Agent Builder preview

200+

Organizations using **Autopilot for Everyone** today

UiPath Agents have access to the best toolkit

Intelligent Document Processing/IXP (#1 in the market!)

UI-based Automations (#1 in the market!)

API-based Workflows (#1 in the market!)

Existing Robot-based Automations (#1 in the market!)

Agent-to-Agent Collaboration

Model Choice



Trustworthy agents for enterprise applications

Create in low-code or from natural language prompting

Leverage RPA, API workflows and Agents as tools

Escalations to bring in human review

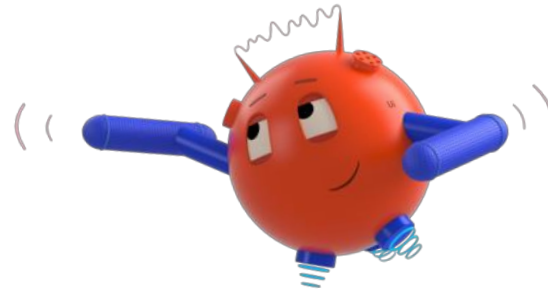
Design-time and Runtime Evaluations

Prompt assistance with actionable and auto-fixes

Agent Health score to refine agent with best practices



Demo



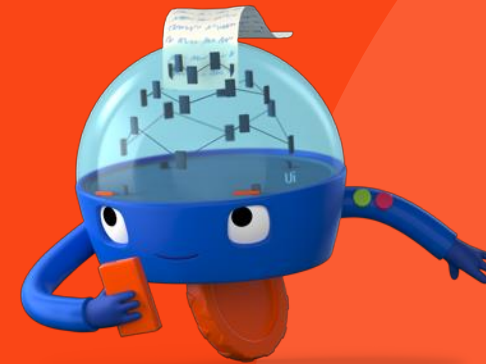
Agents and Agentic Orchestration Preview and GA Status

Feb	Mar	Apr	May
Agent Builder Private Preview			GA April 30
	Agent Builder Controlled GA, March 2025		
Agentic Orchestration Private Preview			
	Agentic Orchestration Public Preview, March 2025		



Autopilot for Everyone

Tuan Nguyen



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UiPath[®] **Autopilot**[™] *is for...*

Developers



Create automations, apps, and expressions in **Studio**

Testers



Generate test cases for your automations in **Test Suite**

Everyone

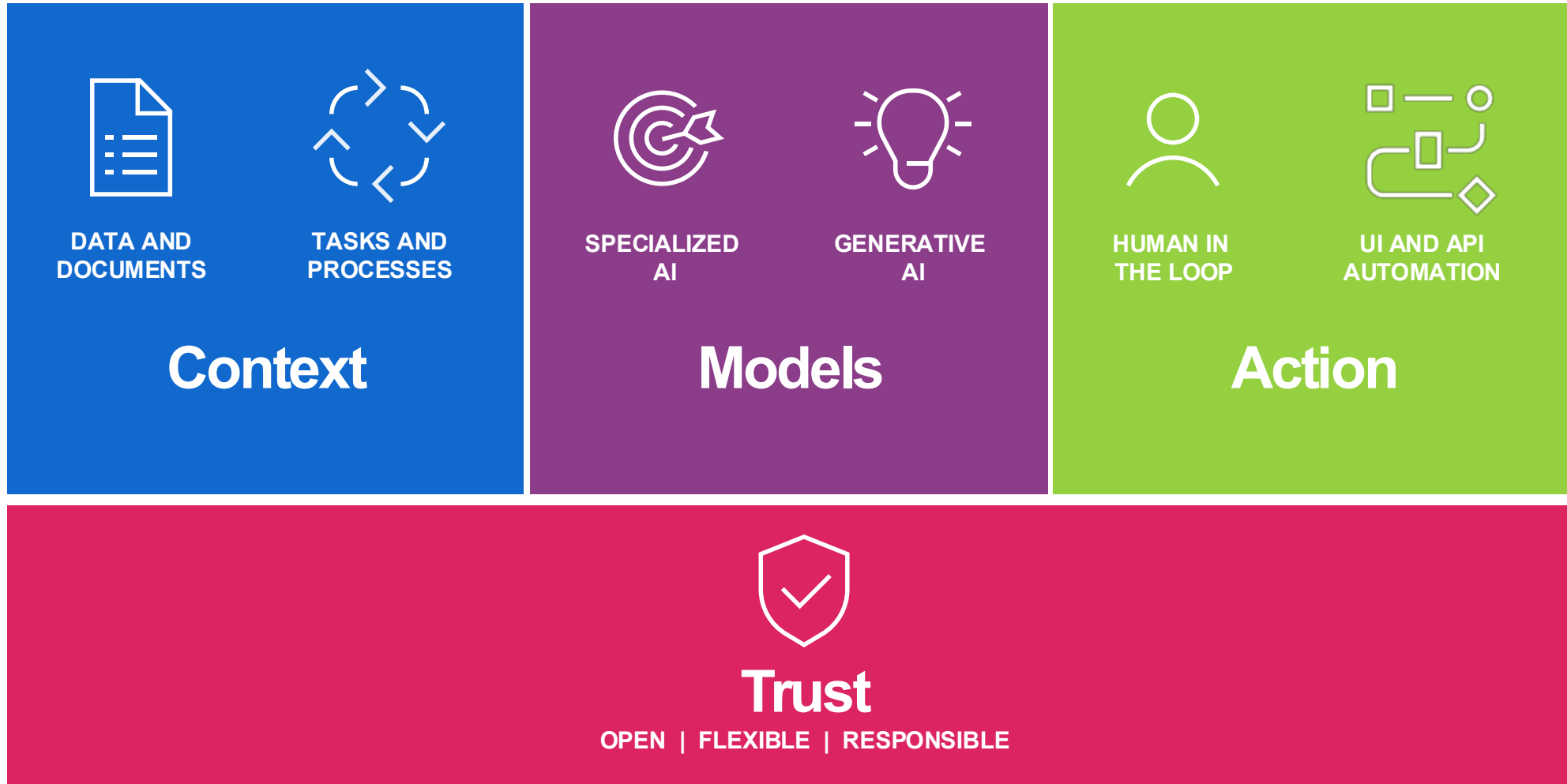


Increase your work productivity with **Assistant + Clipboard AI**



UiPath Autopilot powers a new set of AI experiences across the UiPath Agentic Automation Platform that make everyone from interns to CEOs more productive.


AI + Automation




UiPath Autopilot™ for Everyone




UiPath's GenAI conversational assistant that enhances your productivity at work.




Work across apps



Great at processing digital docs



Learns from how you work



Mac Win M365 Copilot

Available everywhere!



...for Everyone

Complete everyday,
time-consuming tasks

**Be more productive with
UiPath Assistant +
Clipboard AI**

Out-of-box Automations



Microsoft 365 Automations

- Get Outlook Emails
- Get Outlook Email Details
- Delete Outlook Email
- Forward Outlook Email
- Move Outlook Email
- Respond to Outlook Email
- Create Outlook Email Draft
- Get Outlook Events
- Get Outlook Event Details
- Remove Outlook Event
- Update Outlook Event
- Update RSVP to Outlook Event
- Schedule Outlook Event



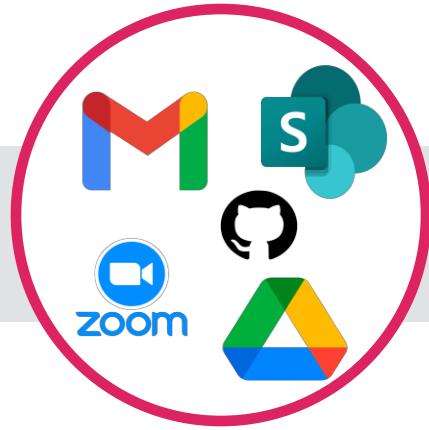
Salesforce Automations

- Retrieve Salesforce Accounts
- Retrieve Salesforce Opportunities
- Retrieve Salesforce Contacts
- Retrieve Salesforce Leads
- Create Salesforce Accounts
- Create Salesforce Opportunities
- Create Salesforce Contacts
- Create Salesforce Leads
- Update Salesforce Accounts
- Update Salesforce Opportunities
- Update Salesforce Contacts
- Update Salesforce Leads
- Remove Salesforce Accounts
- Remove Salesforce Opportunities



Slack & Teams Automations

- Send Slack Direct Message
- Send Slack Channel Message
- Send Teams Direct Message
- Send Teams Channel Message
- Create Teams Channel
- Search Teams



..and many more

- Gmail
- Google Drive
- SharePoint
- Zoom
- GitHub
- Concur
- ServiceNow
- Confluence
- ZoomInfo
- OneNote
- Outlook Task



[Download link](#)

Autopilot for everyone **use cases**

A few examples of how your company can be more productive with Autopilot

Example Use Cases / Areas					
General	Ad-hoc Multi-File Analysis, Clipboard AI Copy/Paste	Retrieve information from various systems / KBs	Brainstorm Automation Ideas & Submit to Automation Hub	Q&A, Comparison for Unstructured Documents	Generate Test Data for Automations/Application Testing
Finance	Extracting Reports from Coupa	Download Daily reports and save to Document Repository	Analyze CSV Data and provide Trend Analysis	Daily update of dashboarding tool data sources	Analyze Financial Documents, PO Lookup, Invoice Lookup, Two-Way Match
Sales	Account & Opportunity Insights	Customer Research & Meeting Prep	Drafting Proposals, RFX Responses, Account Briefings, Pitch Decks	Product, Licensing, Deal Process Education	Customer Onboarding, Opportunity Creating & Updating
HR	Job Description Creation & New Requisition Opening	Interview Scheduling	Resume Review / Summarization against JDs	PTO balance inquiry & PTO approval management.	Training & Development, Performance Management
Employee Experience	Onboard & Offboarding	IT Self Service / Ticket Submission	Search for and take action on Policy Knowledge Base.	Meeting transcript notes and execution on post call action items	Expense Entry
Personal Productivity	Start My Day / End My Day	People Look Up, Distribution List Creation	Application Guidance / Navigation	Calendar Management, Meeting Preparation	Document Drafting & Review

Customized Human in the loop interactions, with a **Specialized Autopilot**

End-user friendly conversational experience to interact with processes, agents and automations

Can be customized for specific departments and roles with enterprise knowledge, tools, and custom user experience

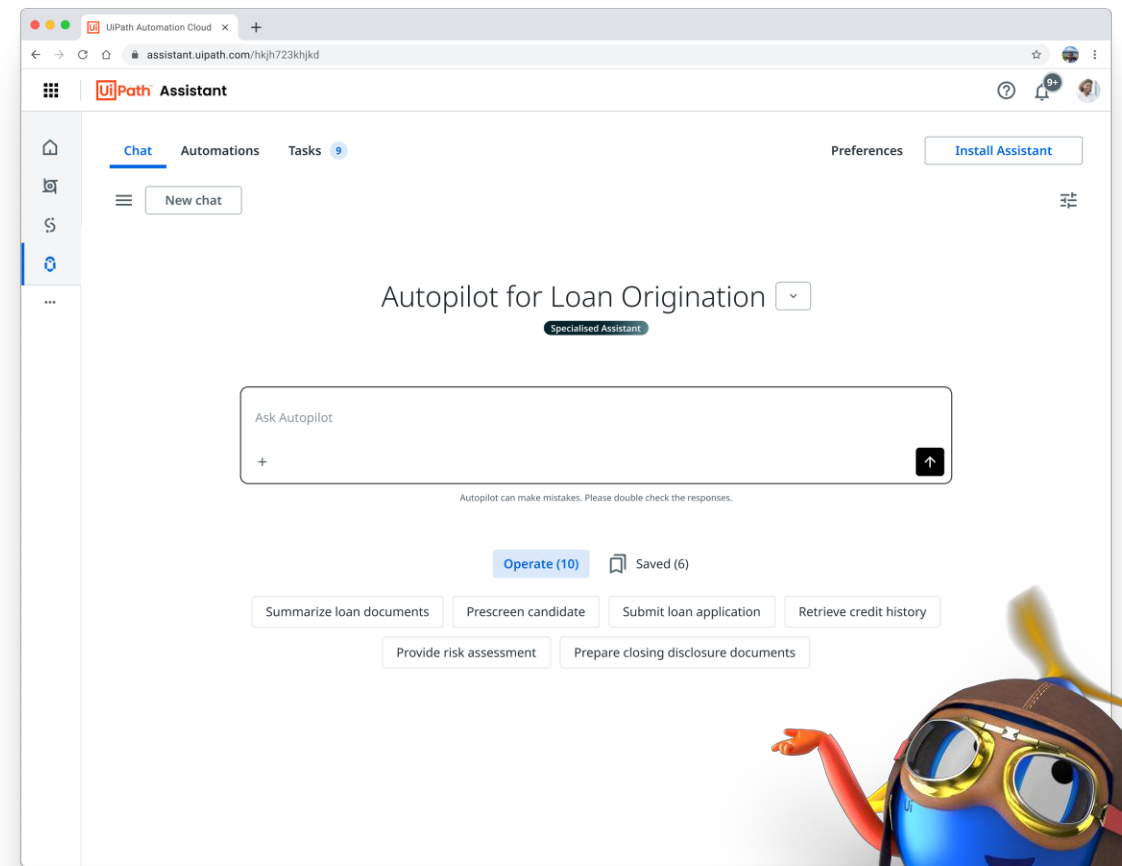
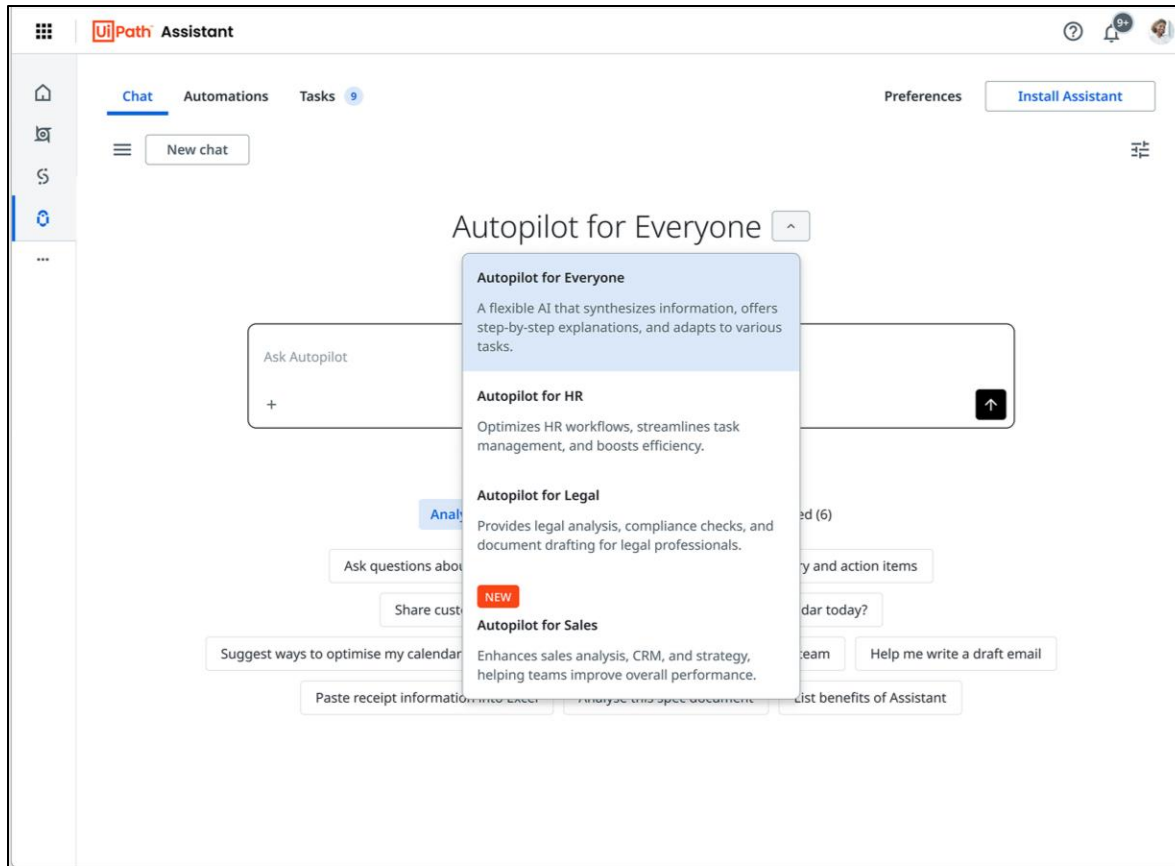
Great at processing digital paperwork with integrated DU and Clipboard AI

Unified view of human-in-the-loop tasks and rich interactions via action apps

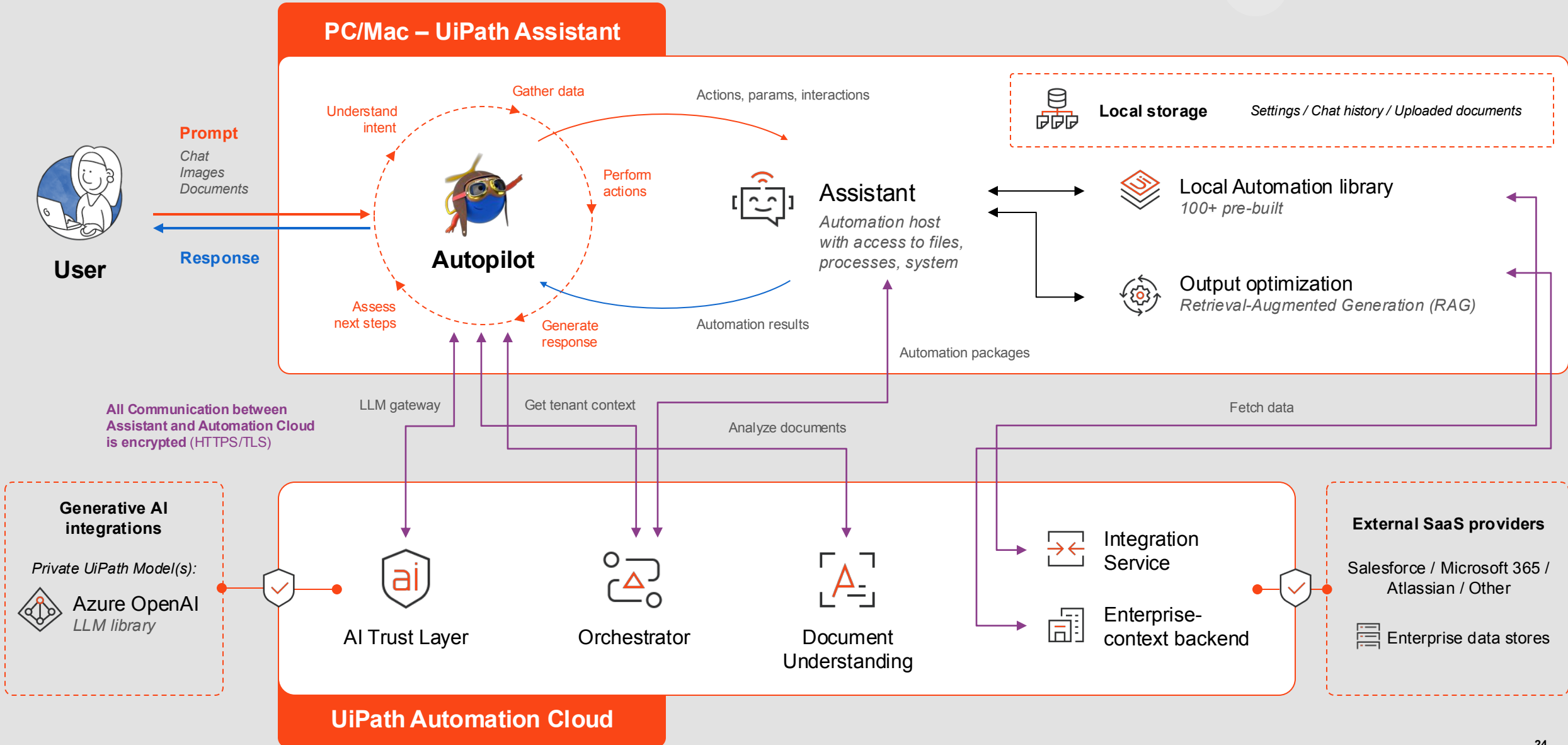
Available cross-platform on Windows, Mac and Web



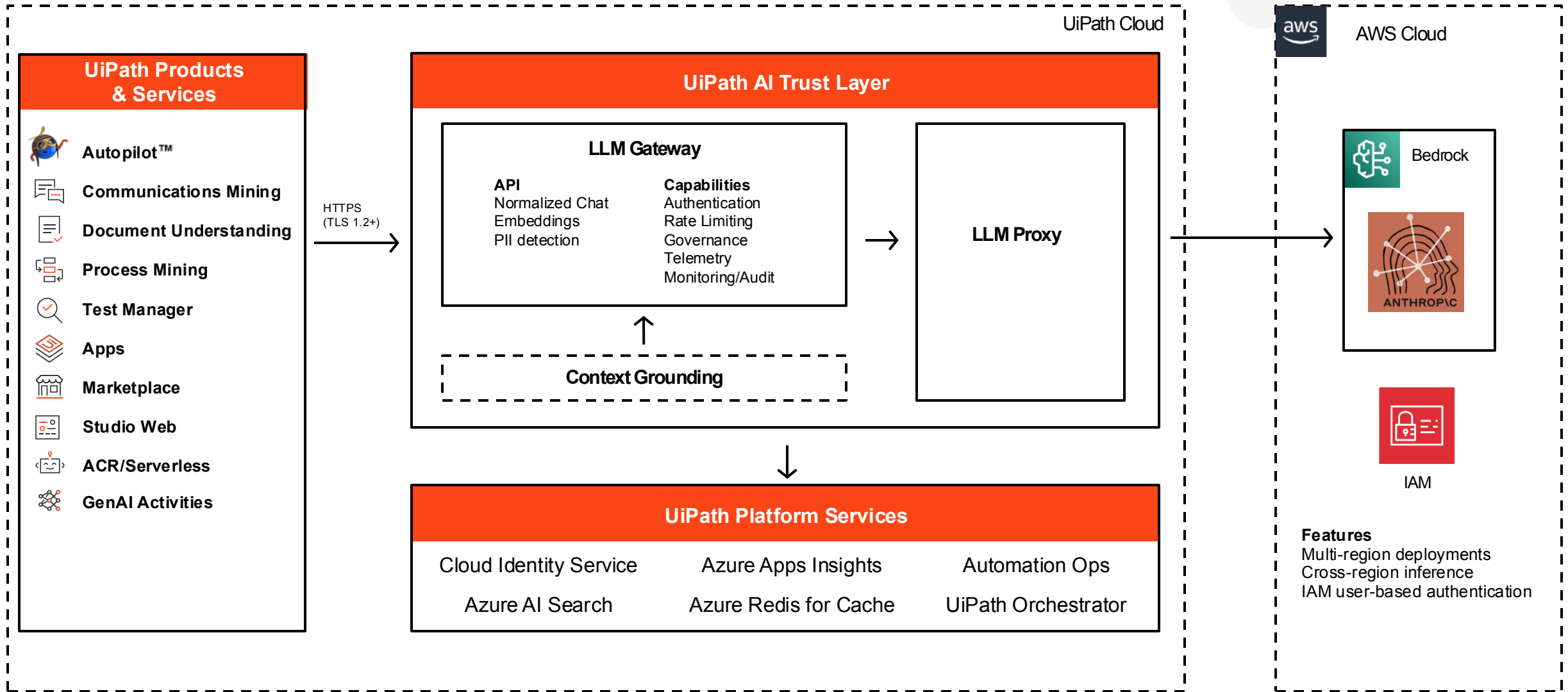
Autopilot for Everyone Specialized Autopilot (A4X)



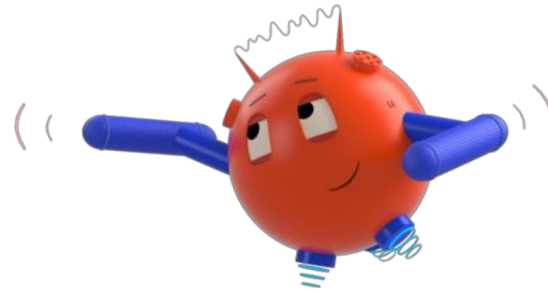
Autopilot for Everyone High Level Architecture



UiPath AI Trust Layer <=> AWS Bedrock Integration



Demo



Roadmap for **Autopilot for Everyone**



Coming soon

2025.4 or soon after

- **Streamlined Task Management**
 - Complete and track your tasks directly within Assistant
 - Access the details for assignments and follow up through an intuitive conversational experience
- **Smart Notifications**
 - Stay informed of important updates and deadlines
- **Enhanced Connectivity**
 - Centralized connection management through a simple settings interface
 - Seamless integration with your existing data sources
- **Web Access**
 - Use core capabilities directly in your browser without needed to install a desktop app
 - Enhanced AI capabilities with upgraded Sonnet 3.5 v2 model
 - Already available using your existing UiPath attended license
- **Advanced Automation Features**
 - Flexible input options for complex workflows
 - Customizable solutions for different departmental scenarios
 - Support for multiple automation workflows per organization
- **Enterprise-Grade Security**
 - FedRAMP-certified environment available (March)
- **Expanded Access**
 - Available for Autopilot Express and Cloud Basic subscribers
- **Intelligent Document Processing**
 - Enhanced accuracy for document data extraction
 - Support for templates and expanded document types
- **AI Agent Integration**
 - Access and deploy AI agents within your workflow
- **Simplified Setup**
 - Streamlined validation process
 - Easy access to tools and integrations
 - Flexible AI resource management



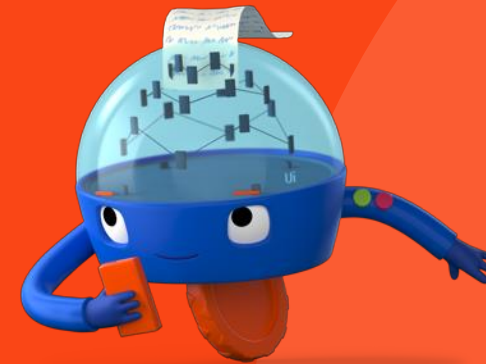
Top-of-mind

2025.10 or later

- **Platform Enhancements**
 - Streamlined cloud architecture for faster response times
 - Real-time sync across services
- **Customization Tools**
 - Design tailored solutions through intuitive interface
 - Deploy custom workflows enterprise-wide
 - Drag-and-drop automation builder
- **Modern Interface**
 - Refreshed interface for improved usability
 - Intelligent chat capabilities with context awareness
 - Streamlined navigation and controls
- **Task Intelligence**
 - Contextual task initiation in conversations
 - Smart information retrieval for assignments
 - Real-time status tracking
- **Automated Scheduling**
 - Run processes automatically on your timeline
 - API-driven automation for unattended execution
 - Flexible scheduling options
- **Deployment Options**
 - On-prem deployment for enterprise control
 - Choose your preferred AI model provider
 - Full compatibility with existing infrastructure
- **Desktop Integration**
 - Just-in-time process automation
 - Intelligent desktop assistant
- **AI Model Support**
 - Integration with leading AI providers
 - Choose from multiple language models
 - Flexible model deployment options

Healing Agent

Gheorghe Stan



Introducing Healing Agent



Actionable recommendations on how to fix issues, without the need to troubleshoot or debug further

- Suggestions on new selectors, adding smart delays in specific areas, updating code snippets to handle unexpected pop-ups



Intelligent self-healing for UI-based automations

- Just-In-Time (JIT) analysis of the UI automation process, which determines the most effective recovery strategies
- Recovery strategies incorporate robust deterministic and AI enhancements

Supported for:

- Unattended scenarios that involve UI automations running autonomously in the background
- Attended scenarios that involve humans working alongside UI automations

UiPath Autopilot™: introducing Healing Agent

At **run time**: reduce automation downtime and enhance efficiency



...for Admins

Ensure your automations
stay resilient



Automation
self-healing

NEW



Automatic
exception reporting

NEW



Orchestrator exception
report panel

NEW



Enhanced
notifications

NEW

UiPath Autopilot™: introducing Healing Agent

At **design time**: build automation solutions in a breeze



...for Developers

Create and improve
automations, apps,
and expressions in
UiPath Studio and Apps



Healing recommendations
for workflows

NEW



Documents /
Text to Apps



Text to
coded workflows



Fix
expressions



Text to
expressions



Text to
workflow

Healing Agent - use cases



Changing selectors



Changing UI layouts



Adaptive wait timeouts

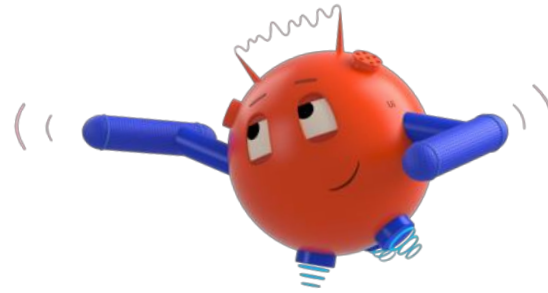


Obstructing UI
Elements



Label changes

Demo



Healing Agent: Preview and GA Status Update

Sept	Oct	Dec	Jan	Feb	Mar	Apr	May	June
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Private Preview, Sept 25th

Community Public Preview, Dec 19th

Enterprise Public Preview, Feb 24th

**GA
Mid Q2
2025**



Roadmap for Healing Agent



GA Coming soon

Q2 25 or soon after

- **Fix Recommendation for UI-based automations specific issues**
 - AI-based recommendations for erroneous selectors
 - Recommendations to address unexpected popup within the workflow
 - Execution details like screenshots and recordings
 - Suggest activity timeout increase
 - Import & apply the recommendations in Studio, fixing the issues with minimal debugging effort
- **Self-heal UI-based automation**
 - Automation self-heal
 - Detailed debug data collection & exception reporting
 - New Healing Agent panel with fix recommendations
- **Orchestrator simple setup**
 - Process, job and trigger level enablement options
 - In product prerequisites verification
- **Notifications & Filtering**
 - Stay informed when the Healing Agent engaged with a job
- Find out easily which jobs needed Healing Agent intervention
- **Governance & AI Trust Layer Policies**
 - Govern the Healing Agent capabilities within organization
 - Configure AI Trust Layer policies to allow/disallow AI calls during recovery execution
- **Insights**
 - Saved downtime
 - Most erroneous processes
 - Self-heal success rate
 - The most erroneous activities



Top-of-mind

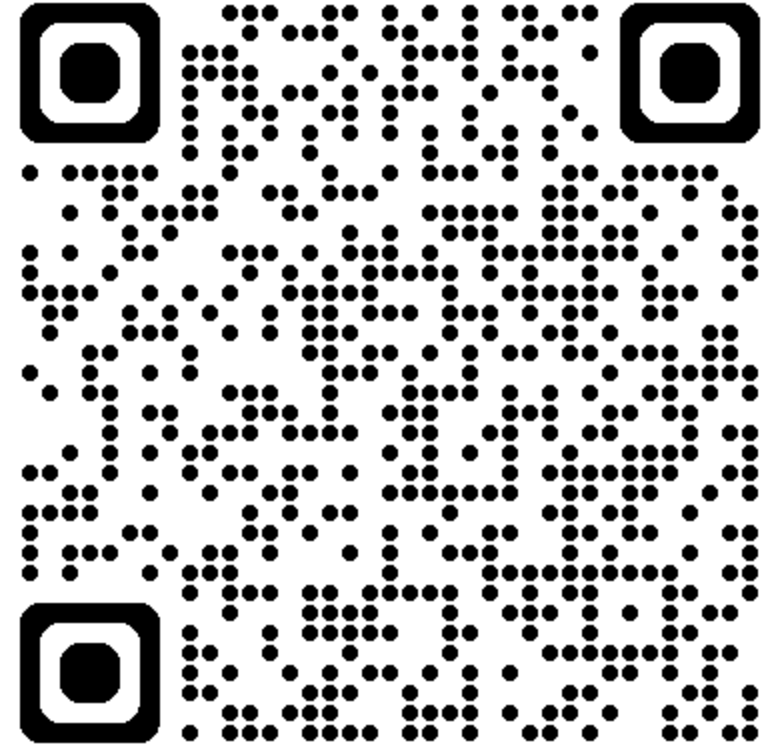
2025.10 or later

- **Human in the loop**
 - Out of the box Action Center integration
 - Create tasks for L1/L2/L3 support teams
- **Test Suite integration**
 - Enable fix recommendations and self-healing for testing scenarios
- **Studio Web integration**
 - Intelligent conversational experience
 - Fix recommendations based on runtime execution data
- **Recommendation for operational failures**
 - Pre-emptive actions for infrastructure misconfiguration
 - Contextual recommendations when jobs fail
- **Self-healing for API-driven automations**
 - Smart retries for API services
- **CI/CD integration**
 - Run processes automatically on your timeline
- **Bring your own LLM**
 - Choose your preferred AI model provider
- failures

Testing configuration steps

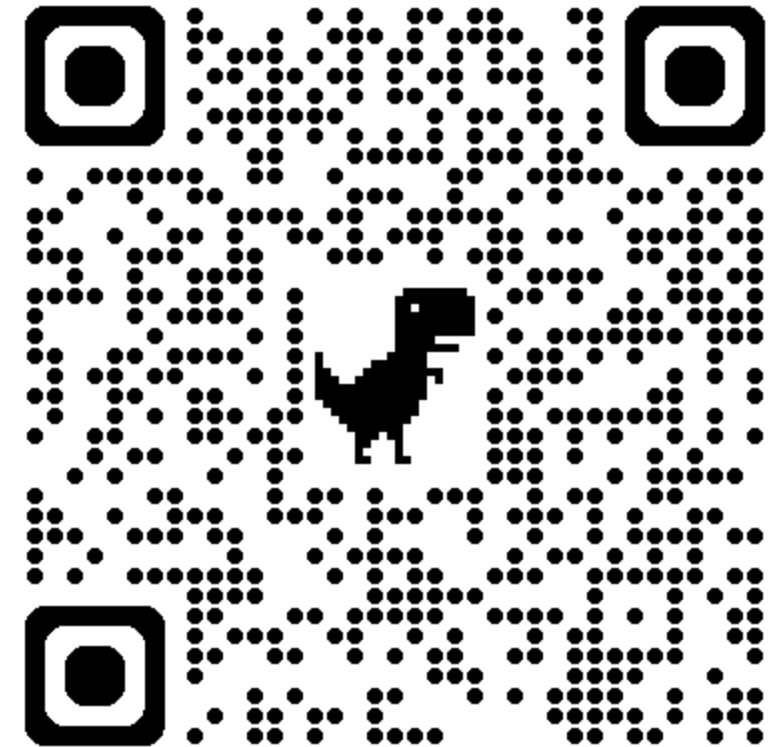
Follow these steps in the guideline

- ✓ Studio Enterprise 20.4.x or Studio Connected 2015.2
- ✓ Robot **24.12.x, 25.2-preview**
- ✓ UIAutomation.Activities **25.2.1-preview** package
- ✓ Orchestrator <https://cloud.uipath.com>
- ✓ Update your existing automations or create new ones

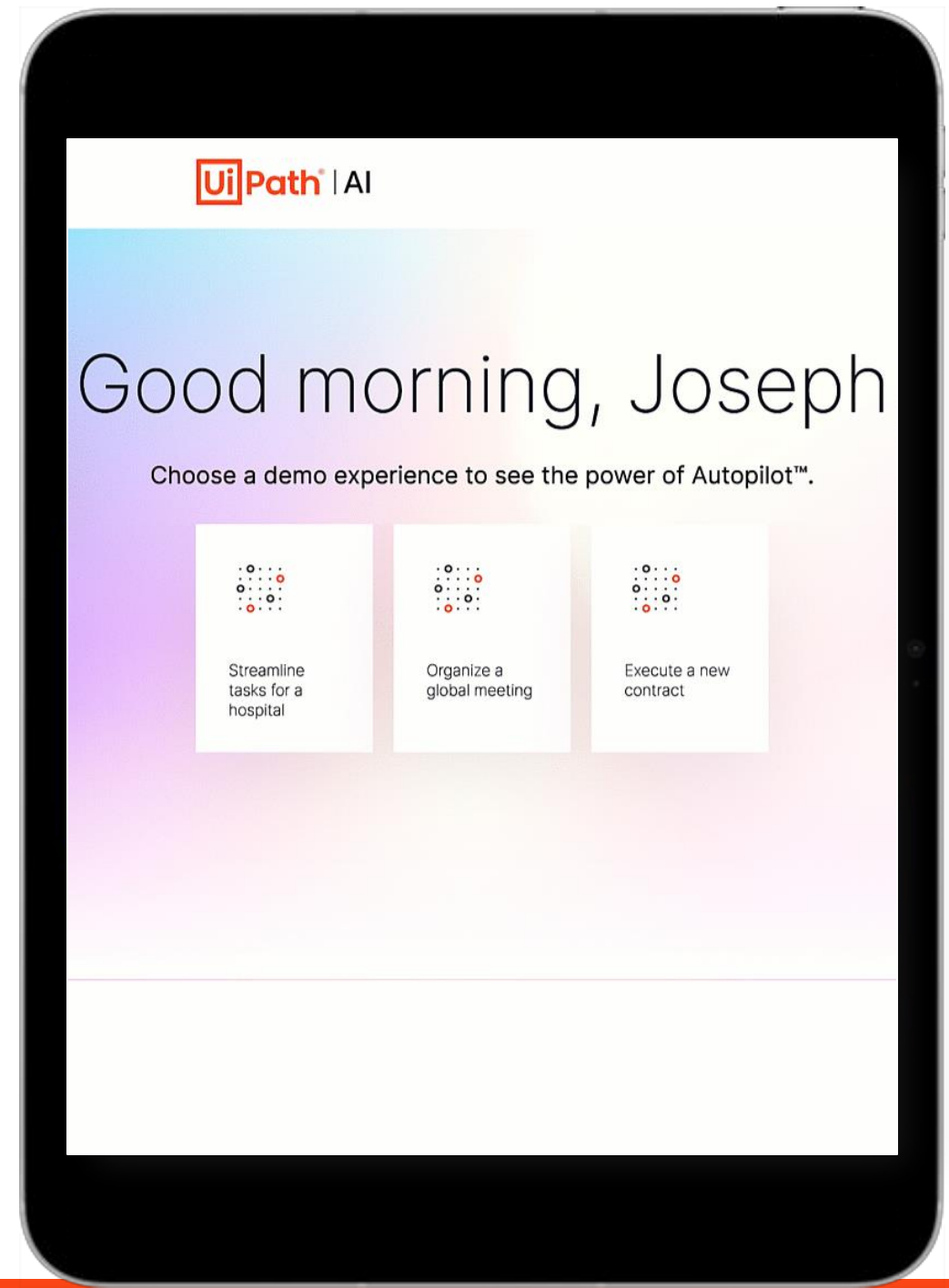
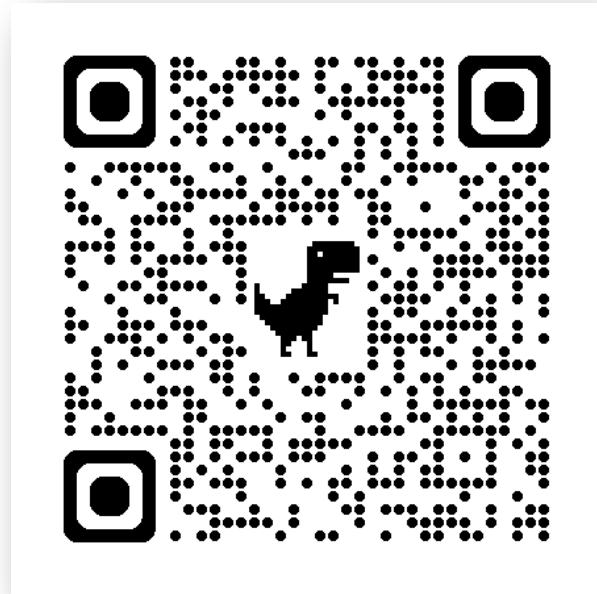


**OUR tools,
better with YOUR help**

Join the **Agent Builder
preview waiting list**



Meet Autopilot at **UiPath.AI**

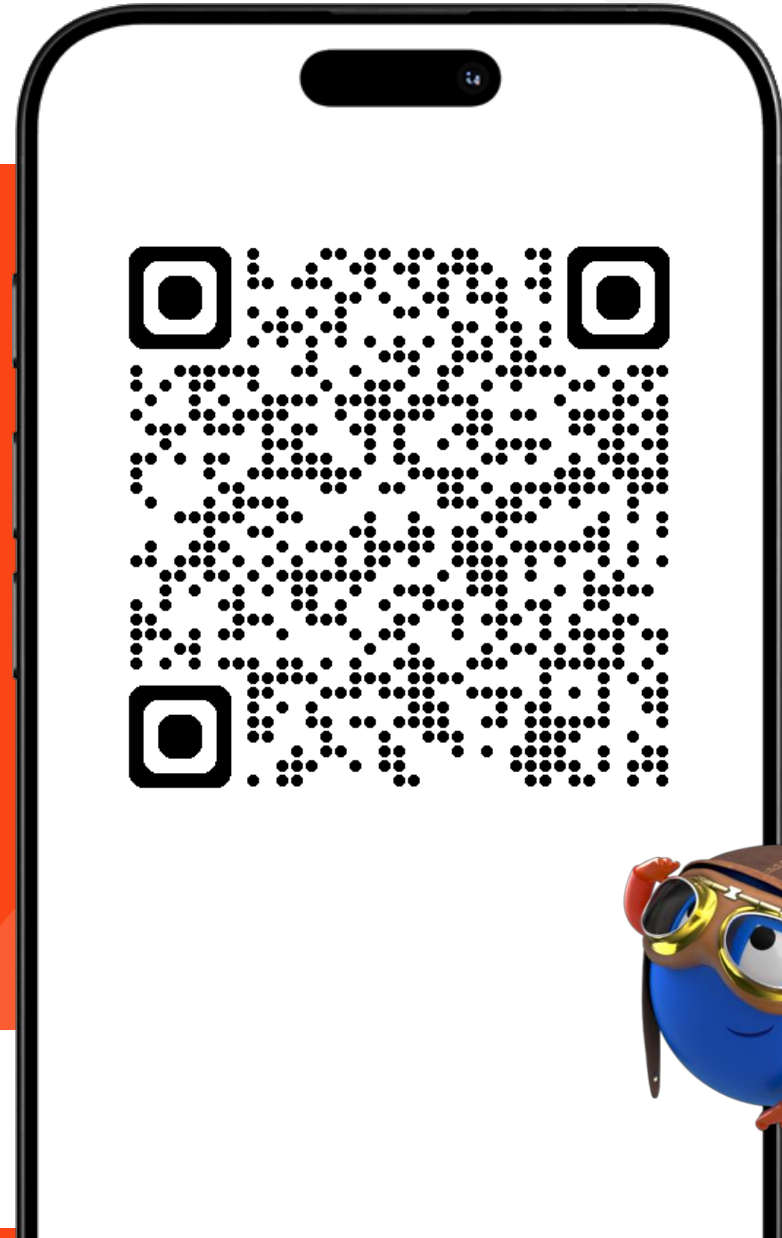


Healing Agent - Join the preview

Healing Agent is now available in Public Preview

Healing Agent is enabled for all Enterprise and Community accounts—no additional registration needed.

Access our detailed user guide on the Insider Portal page:
<https://insider.uipath.com/#!/portal/381/>



Thank you!

Join the Insider Program today –
then exclusively register for
**private previews of the latest AI
capabilities.**



UiPath Agentic AI Summit



Keynote Session: Agentic automation—robots, agents, and people delivering AI transformation enterprise-wide

Keynote
30-mins



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Discuss the future of the orchestrated enterprise. Explore the latest AI research and agentic innovations that will profoundly transform organizations, empower the people who work in them, and change the nature of work itself.

Get in touch with us

Ready to explore Enterprise Agents? Let's get started.

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